



HARRISONBURG-ROCKINGHAM

**DONOR ADVISED FUND GRANT RECOMMENDATIONS FORM**

I/We suggest the Board of Directors review and approve the charitable distribution(s) listed below from the

\_\_\_\_\_ Fund. **All grants must be for a minimum of \$250.**

<p><u>For Foundation Use Only</u></p> <p>Auth: Yes/No _____</p> <p>IRS/ Non-Profit? _____</p> <p>FIMS Grantee #: _____</p> <p>Check #: _____</p> <p>Check Amount: \$ _____</p> <p>Date: _____</p>	<p>Does this grant satisfy a pledge? Yes _____ No _____</p> <p>Charitable Organization: _____</p> <p>Address: _____</p> <p>Suggested Amount of Gift: _____ <i>(\$250 minimum)</i></p> <p>Restricted Purpose (if any): _____</p> <p><b>I/We prefer this grant be anonymous: Yes/No</b></p>
<p>Auth: Yes/No _____</p> <p>IRS/ Non-Profit? _____</p> <p>FIMS Grantee #: _____</p> <p>Check #: _____</p> <p>Check Amount: \$ _____</p> <p>Date: _____</p>	<p>Does this grant satisfy a pledge? Yes _____ No _____</p> <p>Charitable Organization: _____</p> <p>Address: _____</p> <p>Suggested Amount of Gift: _____ <i>(\$250 minimum)</i></p> <p>Restricted Purpose (if any): _____</p> <p><b>I/We prefer this grant be anonymous: Yes/No</b></p>
<p>Auth: Yes/No _____</p> <p>IRS/ Non-Profit? _____</p> <p>FIMS Grantee #: _____</p> <p>Check #: _____</p> <p>Check Amount: \$ _____</p> <p>Date: _____</p>	<p>Does this grant satisfy a pledge? Yes _____ No _____</p> <p>Charitable Organization: _____</p> <p>Address: _____</p> <p>Suggested Amount of Gift: _____ <i>(\$250 minimum)</i></p> <p>Restricted Purpose (if any): _____</p> <p><b>I/We prefer this grant be anonymous: Yes/No</b></p>
<p><b>Thank you for considering a gift to The Community Foundation.</b></p>	<p>Gift of \$ _____ to the Philanthropy Fund</p> <p>Gift of \$ _____ to Community Endowment, a permanent fund to help finance projects that benefit our community (gifts currently qualify for a 25% match)</p> <p>Gift of \$ _____ to Valley Arts and Culture Fund</p>

**I/We acknowledge that the above recommendations do not represent the payment of any pledges or other obligations we have made, nor do we expect any personal benefits from these charitable distributions.**

We understand that the final judgment rests with the Board of Directors whose charge is to see that all distributions affirm the charitable purposes for which the fund was created and are within the broad charitable purposes of The Community Foundation.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

**Please allow a minimum 10 days to process grants. For grants of more than \$5,000 allow additional time. Funds invested with American Funds, please allow a minimum two weeks.**